

**Kelly O'Brien, D.M.D.**

107 South 900 East, Salt Lake City, Utah 84102 (801)328-2803

Thank you for visiting our office. We want your visit to be pleasant and comfortable. Please help us by completing this form.

**Patient Information**

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

City, State \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security # \_\_\_\_\_

Phone# Mobile \_\_\_\_\_ Home \_\_\_\_\_ Work \_\_\_\_\_

Do you accept text messages or email reminders? Yes No

Email Address \_\_\_\_\_

Occupation/Employer \_\_\_\_\_

Emergency Contact Person \_\_\_\_\_ Phone# \_\_\_\_\_

**Insurance**

Primary Dental Insurance \_\_\_\_\_

Subscriber Name \_\_\_\_\_ Subscriber ID # \_\_\_\_\_

Insured Date of Birth \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Group # \_\_\_\_\_ Insurance Co. Phone # \_\_\_\_\_

Insurance Billing Address \_\_\_\_\_

Relation to patient \_\_\_\_\_

Please advise us if you have Secondary Dental Insurance

**Insurance Authorization Statement (Sign & Date)**

I hereby authorize payment directly to the Dental Office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of any dental treatment performed.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**If patient is under 18**

Responsible Party \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Address \_\_\_\_\_

Phone # Mobile \_\_\_\_\_ Home \_\_\_\_\_

**Other Information**

How did you hear about us? \_\_\_\_\_

What is the reason for today's visit? \_\_\_\_\_

Are you in any pain or discomfort? \_\_\_\_\_

Is there anything you would like to change about your smile? \_\_\_\_\_



### **Medical History Information**

Are you currently in good health? \_\_\_\_\_

Are you currently receiving medical treatment? \_\_\_\_\_ If yes, please explain \_\_\_\_\_

Name of your Physician \_\_\_\_\_ Phone # \_\_\_\_\_

Please list any medications you are currently taking \_\_\_\_\_

Have you ever been told by a physician to pre-medicate before dental treatment? \_\_\_\_\_

### **Have you had any of the following conditions?**

- |  |   |
|--|---|
| <input type="checkbox"/> Heart Trouble, Heart Attack, Angina | <input type="checkbox"/> Diabetes             |
| <input type="checkbox"/> Pacemaker                           | <input type="checkbox"/> Asthma               |
| <input type="checkbox"/> Congenital Heart Defect             | <input type="checkbox"/> Alcohol/Drug Abuse   |
| <input type="checkbox"/> Artificial Heart Valve              | <input type="checkbox"/> Tuberculosis (TB)    |
| <input type="checkbox"/> Heart Murmur                        | <input type="checkbox"/> Arthritis            |
| <input type="checkbox"/> Joint Replacement, when _____       | <input type="checkbox"/> Blood Disorders      |
| <input type="checkbox"/> Cancer, type _____                  | <input type="checkbox"/> Frequent Headaches   |
| <input type="checkbox"/> Radiation                           | <input type="checkbox"/> Difficulty Breathing |
| <input type="checkbox"/> Herpes, Cold Sore, Fever Blister    | <input type="checkbox"/> Glaucoma             |
| <input type="checkbox"/> High/Low Blood Pressure             | <input type="checkbox"/> Hepatitis, A, B or C |
| <input type="checkbox"/> Stroke                              | <input type="checkbox"/> Liver Disease        |
| <input type="checkbox"/> Rheumatic Fever                     | <input type="checkbox"/> Kidney Disease       |
| <input type="checkbox"/> HIV+/AIDS                           | <input type="checkbox"/> Mental Illness       |
| <input type="checkbox"/> Epilepsy or Seizures                | <input type="checkbox"/> Fainting Spells      |
|  | <input type="checkbox"/> Other _____          |

### **Allergies**

- |   |   |
|---|---|
| <input type="checkbox"/> Aspirin            | <b>Do you Smoke</b>                               |
| <input type="checkbox"/> Latex              | <b>or use Tobacco?</b>                            |
| <input type="checkbox"/> Codeine            | <b>Y N</b>  |
| <input type="checkbox"/> Penicillin         | <input type="checkbox"/> <input type="checkbox"/> |
| <input type="checkbox"/> Erythromycin       |   |
| <input type="checkbox"/> Sulfa              |   |
| <input type="checkbox"/> Metals             |   |
| <input type="checkbox"/> Dental Anesthetics |   |
| <input type="checkbox"/> Other _____        |   |

### **For Women**

- |   |                                 |
|---|---------------------------------|
| <b>Y N</b>  |                                 |
| <input type="checkbox"/> <input type="checkbox"/> | Do you take Birth Control Pills |
| <input type="checkbox"/> <input type="checkbox"/> | Are You Pregnant?               |
|   | If yes, # of weeks _____        |
| <input type="checkbox"/> <input type="checkbox"/> | Are you Nursing?                |

### **Health History Update:**

Patient Initials: \_\_\_\_\_

Date: \_\_\_\_\_



## CONSENT TO PROCEED

I authorize Dr. Kelly O'Brien and/or such associates or assistants as he may designate to perform those procedures as may be deemed necessary or advisable to maintain my dental health or the dental health of any minor or other individual for which I have responsibility, including arrangement and/or administration of any sedative (including nitrous oxide), analgesic, therapeutic, and/or other pharmaceutical agent(s), including those related to restorative, palliative, therapeutic or surgical treatments.

I understand that the administration of local anesthetic may cause an untoward reaction or side effects, which may include, but are not limited to bruising, hematoma, cardiac stimulation, muscle soreness, and temporary or rarely, permanent numbness. I understand that occasionally needles break and may require surgical retrieval. Occasionally drops of local anesthetic may contact the eyes and facial tissues and cause temporary irritation.

I understand that as part of the dental treatment, including preventive procedures such as cleanings and basic dentistry, including fillings of all types, teeth may remain sensitive or even possibly quite painful both during and after completion of treatment. Dental materials and medications may trigger allergic or sensitivity reactions.

After lengthy appointments, jaw muscles may also be sore or tender. Holding one's mouth open can, in a predisposed patient, precipitate a TMJ disorder. Gums and surrounding tissues may also be sensitive or painful during and/or after treatment. Although rare, it is also possible for the tongue, cheek or other oral tissues to be inadvertently abraded or lacerated (cut) during routine dental procedures. In some cases, sutures or additional treatment may be required.

I understand that as part of dental treatment items including, but not limited to crowns, small dental instruments, drill components, etc. may be aspirated (inhaled into the respiratory system) or swallowed. This unusual situation may require a series of x-rays to be taken by a physician or hospital and may, in rare cases, require bronchoscopy or other procedures to ensure safe removal.

I understand the need to disclose to the dentist any prescription drugs that are currently being taken or that have been taken in the past. I understand that taking the class of drugs prescribed for the prevention of osteoporosis, such as Fosamax, Boniva or Actonel, may result in complications of non-healing of the jaw bones following oral surgery or tooth extractions.

I do voluntarily assume any and all possible risks, including the risk of substantial and serious harm, if any, which may be associated with standard dental preventive and operative treatment procedures in hopes of obtaining the potential desired results, which may or may not be achieved, for my benefit or the benefit of my minor child or ward. I acknowledge that the nature and purpose of the foregoing procedures have been explained to me if necessary and I have been given the opportunity to ask questions.

Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_  
(Patient, legal guardian or authorized agent of patient)

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Date: \_\_\_\_\_



## OFFICE FINANCIAL POLICIES AND FEDERAL TRUTH-IN-LENDING STATEMENT

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from our patients for the costs incurred in their care to remain viable. Therefore, financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are rendered.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the insurance forms of our patients or assist in making collections from insurance companies and will credit any such collections received to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid in full by an insurance company.

A monthly service charge at a fixed rate of 1.5% per month/18% per annum of the unpaid balance as of the last day of each month will be assessed and added to the balance on all accounts exceeding sixty (60) days from the date of service unless previously written financial arrangements are made. I understand that the fee estimate listed for this dental care can only be extended for a period of six (6) months from the date of the patient examination.

In consideration for the professional services to be rendered to me, (or at my request, to my minor child or ward) by the dentist, I agree to pay the fees charged for the dental services provided by the dentist or licensed employee at the time the services are rendered, or within five (5) days of billing if credit is extended by the dentist. In the event my account becomes delinquent, I agree to pay the remaining balance plus the sum of the collection fee charged by the collection agency to whom a delinquent account is assigned for collection, in addition to reasonable attorney fees and court costs where such legal services are necessary. I authorize the release of financially identifiable information concerning my account, including charges billed, payments made, and interest charges assessed, etc. to the dentist's collection agency or collection attorney should collection procedures as described become necessary.

I grant my permission to you or your assignee to telephone me at home or at my workplace to discuss matters related to this form. I also agree to let this office leave messages concerning appointments and/or results on my answering machine or with a family member.

This agreement supersedes all prior agreements signed, including any and all mediation or mediation/arbitration agreements. I acknowledge that any prior mediation or mediation/arbitration agreements signed previously related to financial arrangements or quality of care are null and void.

I authorize the dentist or his designees to release financially identifiable information and treatment descriptions and information, either electronically, by facsimile or in paper form to my insurance carrier or any related entities that require such information to be submitted.

I acknowledge that I have received a copy of this office's Privacy Policies. I agree to disclose to the dentist names of any individuals with whom I authorize the dentist to discuss my dental care.

I certify that I have answered all questions on both sides of this form accurately and to the best of my knowledge. I hereby agree to abide by the conditions outlined herein.

\_\_\_\_\_  
Signature of Patient, parent or guardian

\_\_\_\_\_  
Date

Relationship to Patient \_\_\_\_\_